



COXE COMMODITY STRATEGY FUND

PRESS RELEASE

November 28, 2008: Coxe Commodity Strategy Fund (the "Fund") previously announced (on November 17, 2008) that it approved a proposal to add a conversion right to the provisions of the Fund's outstanding Class F Warrants which will allow the holders thereof to convert their Class F Warrants into Class A Warrants, which are listed on the Toronto Stock Exchange ("TSX"), on a one-for-one basis. The addition of this right is intended to provide additional liquidity for holders of Class F Warrants. Holders of Class F Warrants who wish to convert their Class F Warrants into Class A Warrants must deliver a notice and surrender their Class F Warrants through a participant in CDS to the Fund by 5:00 p.m. (Toronto Time) on the last business day of any month. Any such Class F Warrants so surrendered will be converted into Class A Warrants on or before the 10th business day following the last day of that month.

Class A Warrants may be exercised for Class A Units on and after May 16, 2011 and up to May 31, 2011 for a subscription price of \$11.25 per unit. Class F Warrants remain exercisable for Class F Units on and after May 16, 2011 and up to May 31, 2011 for a subscription price of \$11.25 per unit. Class F Units are convertible into Class A Units on a relative net asset value basis.

About Coxe Commodity Strategy Fund

Coxe Commodity Strategy Fund is a closed-end investment fund. The focus of the Fund is to provide investors with long-term capital growth by executing the investment strategies of Donald G.M. Coxe. Class A Units and Warrants to purchase Class A Units are listed on the Toronto Stock Exchange under the symbols COX.UN and COX.WT. Information on the Fund may be obtained at www.bmocm.com/bmosp under "Closed-End Funds".

For more information please contact:

BMO Financial Group

Mark W. Lobsinger (416) 359-7742

Internet: www.bmocm.com