

BMO Capital Markets 2008 FOCUS ON HEALTHCARE CONFERENCE

Millennium Broadway Hotel, New York City

Preliminary Agenda* as of August 4, 2008

TUESDAY, AUGUST 5, 2008

	Room 4.05	Room 4.03	Room 3.03	Room 3.05	Room 4.06
8:00 AM	Breakfast and Registration - 4th Floor Foyer				
8:30			Celgene (CELG) Cancer, \$26 B - Zhang	Clinical Data (CLDA) CNS, \$300 mm - Hazlett	Encompass Home Health Home Health - Chiprich
9:00	BioScrip (BIOS) Specialty Pharmacy Services- \$117 mm - Shove	Response Biomedical (RBM.TO) Diagnostic Products, \$140 mm - Wuensch	Poniard Pharmaceuticals (PARD) Cancer, \$150 mm - Zhang	Eli Lilly & Company (LLY) Diversified, \$54 B - Hazlett	
9:30	WellPoint (WLP) Managed Care, \$25 B - Shove	Integra LifeSciences (IART) Med Surgical, \$1.3 B - Wuensch	MethylGene (MYG.TO) Cancer, \$85 mm - Zhang	Pharmacopeia (PCOP) Diab/CV, \$120 mm - Zhang	MacroGenics Diabetes - Zhang/Hazlett
10:00	Break				
10:15	Cigna (CI) Managed Care, \$10 B - Shove	Advanced Medical Optics (EYE) Ophthalmology, \$1.4 B - Wuensch	SuperGen (SUPG) Cancer, \$122 mm - Zhang	Sepracor (SEPR) Respir./CNS, \$2.2 B - Hazlett	Tranzyme Pharma GI - Zhang
10:45	Medical Facilities (DRUN.TO) Hospital, \$250 mm - Chiprich	STAAR Surgical (STAA) Ophthalmology, \$100 mm - Wuensch	ArQule (ARQL) Cancer, \$160 mm - Zhang	Pozen (POZN) CNS, \$370 mm - Hazlett	Intra-Cellular Therapies CNS - Hazlett
11:15	Northstar Healthcare (NHC.TO) ASC, \$120 mm - Chiprich	The Cooper Companies (COO) Ophthalmology, \$1.8 B - Wuensch	Medivation (MDVN) CNS/Cancer, \$430 mm - Zhang	Nektar Therapeutics (NKTR) Oncology/ Drug Deliv., \$345 mm - Hazlett	Ironwood Pharmaceuticals GI - Hazlett
11:45	Lunch and Keynote Speaker: Peter Orszag, Director of the Congressional Budget Office - Gotham Room, 2nd Floor				
1:15 PM	NovaMed (NOVA) ASC/Ophth. Surgery, \$100 mm - Chiprich	QLT (QLTI) Ophthalmology/Derm, \$270 mm - Charette	Myriad Genetics (MYGN) Cancer Diagnostics, \$2 B - Zhang	Questcor Pharmaceuticals (QCOR) CNS, \$310 mm - Hazlett	Cardiva Medical Cardiology Devices - Wuensch
1:45	LCA-Vision (LCAV) Ophth. Surgery, \$122 mm - Chiprich	Theratechnologies (TH.TO) Endocrine, \$315 mm - Charette	Æterna Zentaris (AEZS) Cancer, \$55 mm - Zhang	King Pharmaceuticals (KG) Diversified, \$2.5 B mm - Hazlett	The Parker Group TPA/Plan Services - Shove
2:15	CNS Response (CNSO) Service/Disease Management, \$17 mm - Shove	Bionovo (BNVI) Women's Health/Cancer, \$78 mm - Zhang	Cougar Biotechnology (CGRB) Cancer, \$565 mm - Zhang	Antares Pharma (AIS) Drug Delivery, \$50 mm - Hazlett	ESTECH Cardiology Devices - Wuensch
2:45	Break				
3:00	Centene (CNC) Managed Care, \$700 mm - Shove	MIV Therapeutics (MIVI.OB) Stents/Surgical Dev., \$60 mm - Wuensch	Sangamo BioSciences (SGMO) Diabetes/Tech Platform, \$400 mm - Zhang	Aastrom Biosciences (ASTM) Cardio/Stem Cell, \$56 mm - Zhang	Paragon Medical Orthopedics - Wuensch
3:30	Hythiam (HYTM) Benefits, \$146 mm - Shove	Vision-Sciences (VSCI) Endoscopy, \$150 mm - Wuensch	Affymax (AFFY) Blood Subs, \$250 mm - Zhang	Oscient Pharmaceuticals (OSCI) Respir./Cardiov., \$23 mm - Hazlett	Paratek Pharmaceuticals Infectious Diseases - Zhang
4:00	American CareSource Holdings (XSI) Managed Care, \$61 mm - Shove	Novavax (NVAX) Vaccines, \$180 mm - Zhang	Optimer Pharmaceuticals (OPTR) Infec. Diseases, \$250 mm - Zhang	AVI BioPharma (AVII) Infec. Diseases, \$80 mm - Zhang	Numoda Clinical Dev. Services - Chiprich

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WEDNESDAY, AUGUST 6, 2008

	Room 4.05	Room 4.03	Room 3.03	Room 3.05	Room 4.06
8:00 AM	Breakfast and Registration - 4th Floor Foyer				
8:30	US Physical Therapy (USPH) Phys. Therapy, \$200 mm - Chiprich	CryoCath Technologies (CYT.TO) Cardiology Devices, \$180 mm - Wuensch	Progenics Pharmaceuticals (PGNX) GI, \$485 mm - Zhang	BioMS Medical (MS.TO) Multiple Sclerosis, \$330 mm, Charette	Reata Pharmaceuticals Cancer - Zhang
9:00	Medco Health Solutions (MHS) PBM, \$24 B - Shove	AtriCure (ATRC) Cardiology Devices, \$160 mm - Wuensch	Vertex Pharmaceuticals (VRTX) Infec. Disease, \$4.7 B - Zhang	Salix Pharmaceuticals (SLXP) GI, \$350 mm - Hazlett	Ascend Health Behavioral Health Facilities - Chiprich
9:30	Bio-Imaging Technologies (BITI) CRO, \$100 mm - Chiprich	C.R. Bard (BCR) Diversified Devices, \$9 B - Wuensch	Idenix Pharmaceuticals (IDIX) Infec. Disease, \$350 mm - Zhang	Cortex Pharmaceuticals (COR) CNS, \$37 mm - Hazlett	Archemix Tech Platform - Zhang
10:00	TLCVision (TLCV) Ophth. Surgery, \$60 mm - Chiprich	VNUS Medical Technologies (VNUS) Med Surgical, \$310 mm - Wuensch	InterMune (ITMN) Infec. Disease, \$573 mm - Zhang	Repligen (RGEN) CNS, \$151 mm - Hazlett	Vitae Pharmaceuticals Cardiovascular - Hazlett
10:30	Break				
10:45	Health Management Associates (HMA) Hospital, \$1.5 B - Chiprich	Greatbatch (GB) Medical Components, \$380 mm - Wuensch	Idera Pharmaceuticals (IDRA) Cancer/Infec. Disease, \$330 mm - Zhang	Penwest Pharmaceuticals (PPCO) Pain/Drug Delivery, \$89 mm - Hazlett	TransMolecular Cancer - Zhang
11:15	Universal Health Services (UHS) Hospital, \$3.2 B - Chiprich	Stryker (SYK) Orthopedics, \$26 B - Wuensch	Emergent BioSolutions (EBS) Infec. Disease, \$300 mm - Zhang	MDRNa (MRNA) RNAi/Drug Delivery, \$41 mm - Hazlett	Paradigm Management Specialized Healthcare Services - Shove
11:45	Humana (HUM) Managed Care, \$6.8 B - Shove	BioSphere Medical (BSMD) Women's Health, \$66 mm - Wuensch	Regeneron Pharmaceuticals (REGN) Cancer, \$1.1 B - Zhang		EpiCept (EPCT) Oncology/CNS, \$50 mm - Hazlett
12:15 PM	Luncheon Panel: Healthcare Discussion With Representatives From Each Presidential Campaign - Gotham Room, 2nd Floor Ms. Grace-Marie Turner - The McCain Campaign's Healthcare Representative Dr. Melinda Beeuwkes Buntin - The Obama Campaign's Healthcare Representative				
1:45	Conference Concludes				

One-on-One Meetings Only - August 6th

Covidien (COV)
Diversified Devices, \$24B - Wuensch

One-on-One Meetings Only - August 6th

Biovail (BVF)
CNS, \$1.8 B - Charette

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