

BMO CAPITAL MARKETS 2008 NORTH AMERICAN REAL ESTATE CONFERENCE



Donald Coxe

Global Portfolio Strategist
BMO Financial Group

With 35 years of institutional investing and money management experience in the United States and Canada, Donald Coxe has a unique background in North American and global capital markets.

As Global Portfolio Strategist for BMO Capital Markets, he publishes a monthly institutional portfolio strategy journal, *Basic Points*, which is distributed in North America and Europe. He also conducts a widely-followed weekly institutional strategy conference call.

In 2008, Mr. Coxe was the recipient of the National Post/StarMine lifetime achievement award for excellence in investment research. He has consistently been named as a top portfolio strategist by Brendan Wood International, and was ranked number one in the 2007 survey.

He was CEO of a major Canadian investment counseling firm, Research Director and Strategist for Canada's leading institutional dealer, a strategist on Wall Street, and CEO and Chief Investment Officer for Harris Investment Management Inc., an investment management firm specializing in pension and mutual funds. At Harris, he was co-manager of the flagship Harris Insight Equity Fund. In 2005, Harris Investment Management was ranked No.1 overall as the best-performing mutual fund organization in the US.

He maintains a highly visible presence in major business communities through his speaking engagements, writing, conference calls, and regular appearances in North American broadcast media. A respected business writer, he is the author of *The New Reality of Wall Street*, published in 2003.

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Ambition, meet execution.

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The Coxe Commodity Strategy Fund was launched in 2008. The Fund provides exposures to commodity-related securities in the raw material sector weightings he has established.

Prior to entering the investment business, Mr. Coxe served as Associate Editor of *National Review* magazine in New York, practiced law in Toronto, and served as General Manager for the Ontario Federation of Agriculture and General Counsel for the Canadian Federation of Agriculture.