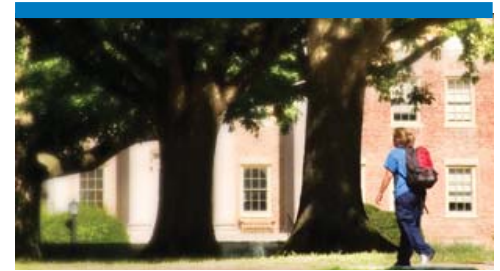


THE 8TH ANNUAL BMO CAPITAL MARKETS BACK TO SCHOOL EDUCATION CONFERENCE



Agenda — morning*

Wednesday, September 10, 2008

	Track 1 - Ballroom C/D	Track 2 - Ballroom E
8:00 a.m.	Welcoming Remarks - Ballroom C/D Jack Blackstock, Co-Director of Research	
8:05 a.m.	Introduction & Overview - Ballroom C/D Jeff Silber, Managing Director & Senior Research Analyst, BMO Capital Markets	
8:15 a.m.	American Public Education, Inc. (APEI) Wally Boston Jr., President & CEO	SkillSoft (SKIL) Chuck Moran, CEO & President Tom McDonald, EVP & CFO
8:45 a.m.	Capella Education (CPLA) Steve Shank, Chairman & CEO	ChinaCast Education Corp. (CAST) Ron Chan Tze Ngon, Chairman and CEO
9:15 a.m.	Corinthian Colleges (COCO) Jack Massimino, CEO Kenneth Ord, EVP & CFO	K12 (LRN) Ron Packard, CEO & Founder John Baule, CFO & COO
9:45 a.m.	Apollo Group (APOL) Greg Cappelli, EVP Global Strategy	Scientific Learning (SCIL) Robert Bowen, Chairman & CEO Andy Myers, President & COO Jane Freeman, EVP & CFO
10:15 a.m.	Break	
10:30 a.m.	Online Schools Panel - Ballroom C/D Connections Academy: Barbara Dreyer, President & CEO Drexel eLearning, Inc: Dr. Kenneth Hartman, Academic Director Penn Foster Career School: Stuart Udell, CEO TUI University: Dr. Yoram Neumann, President & CEO	
11:15 a.m.	PreK-12 Business Models Panel - Ballroom C/D Educational Services of America: Mark Claypool, President & CEO Knowledge Universe Education: Dr. Elanna S. Yalow, EVP National Heritage Academies: J.C. Huizenga, Founder Specialized Education Services, Inc.: Michael Kaufman, President & CEO	

Over...

Your Back to School Event Coordinator is Khairunissa Alladina.
If you should have any questions please contact her at 416-359-4335
or email khairunissa.alladina@bmo.com

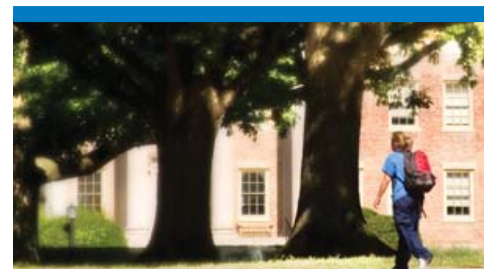
Grand Hyatt Hotel New York
Grand Central Station
New York City



*Subject to change

Ambition, meet execution.

THE 8TH ANNUAL BMO CAPITAL MARKETS BACK TO SCHOOL EDUCATION CONFERENCE



Agenda — afternoon*

Wednesday, September 10, 2008

12:00 p.m.	Luncheon Presentation: Regulatory Update - Ballroom C/D Harris Miller, CEO & President, Career College Association Gene Hickok, Senior Policy Director, Dutko Worldwide	
	Track 1 - Ballroom C/D	Track 2 - Ballroom E
1:15 p.m.	Lincoln Educational Services (LINC) Dave Carney, Chairman & CEO Cesar Ribeiro, CFO Shaun McAlmont, President & COO	Princeton Review (REVU) Michael Perik, CEO Steven Richards, CFO
1:45 p.m.	DeVry (DV) Richard Gunst, CFO & Treasurer	Universal Technical Institute (UTI) Kimberly McWaters, President & CEO Eugene Putnam, EVP & CFO
2:15 p.m.	ITT Educational Services (ESI) Kevin Modany, Chairman, President & CEO	School Specialty (SCHS) Dave Vander Zanden, CEO Dave Vander Ploeg, CFO & EVP
2:45 p.m.	Career Education (CECO) Michael Graham, EVP & CFO	Nobel Learning Communities (NLCI) George Bernstein, President & CEO Thomas Frank, CFO
3:15 p.m.	Break	
3:30 p.m.	Educational Technology Panel - Ballroom C/D Campus Management: Timothy Loomer, CEO eInstruction: Steve Kaye, President & CEO Embanet: Steve Fireng, CEO SchoolNet: Jonathan Harber, President & CEO	
4:15 p.m.	International Panel - Ballroom C/D CIBT Education Group Inc: Toby Chu, President & CEO, Group Vice Chairman EduK: Guillermo Nigaglioni, President & CEO Mosaica Education: Michael Connelly, CEO R3 Education, Inc: Steve Rodger, Chairman & CEO	
5:00 p.m.	Cocktails - Ballroom A	

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