



BMO Capital Markets presents its 9th annual
**FOCUS ON
 HEALTHCARE**
 conference

WEDNESDAY, AUGUST 5, 2009
 MILLENNIUM BROADWAY HOTEL
 145 WEST 44TH ST., NEW YORK CITY

BMO Capital Markets
 Your ambition achieved.

Agenda* as of August 5, 2009
 Market Cap* as of July 30, 2009

BREAKFAST & REGISTRATION - 4th Floor Foyer

	Medical Technology Room 4.02/ 4.03	Services Room 4.04/ 4.05	Biotechnology Room 3.02/ 3.03	Large-Cap/ Specialty Pharmaceuticals Room 3.04/ 3.05	Emerging Room 4.10	Private Room 3.10
8:00-8:30 AM	Wright Medical Group (WMGI) Orthopaedic - \$528mm - Wuensch	Universal American (UAM) Managed Care - \$677mm - Shove	OSI Pharmaceuticals (OSIP) Oncology - \$2.0B - Zhang	Questcor Pharmaceuticals (QCOR) CNS - \$377mm - Hazlett	Astrom Biosciences (ASTM) Cardiovascular - \$62mm - Zhang	
8:30-9:00	Boston Scientific (BSX) Cardiology - \$14.9B - Wuensch	Centene (CNC) Managed Care - \$905mm - Shove	Facet Biotech (FACT) CNS, Oncology - \$218mm - Zhang	Pozen (POZN) Pain - \$230mm - Hazlett	Clinical Data (CLDA) CNS - \$336mm - Hazlett	Numoda Drug Dev. Svcs - Private - Shove
9:00-9:30	AtriCure (ATRC) Cardiology - \$50mm - Wuensch	US Physical Therapy (USPH) Rehab - \$200 mm - Shove	Poniard Pharmaceuticals (PARD) Oncology - \$249mm - Zhang	Pfizer (PFE) Diversified - \$106B - Hazlett	BioDelivery Sciences (BDSI) Pain - \$113mm - Hazlett	Paragon Medical Orthopaedic - Private - Wuensch
9:30-10:00	Smith & Nephew (SNN) Orthopaedic - \$6.9B - Wuensch	BioScrip (BIOS) Services - \$247mm - Shove	Celgene (CELG) Oncology - \$26.5B - Zhang	Enzon Pharmaceuticals (ENZN) Oncology - \$378mm - Hazlett	SenoRx (SENO) Women's Health - \$65mm - Wuensch	Intra-Cellular Therapies CNS - Private - Hazlett

10:00 BREAK

10:15-10:45	Zimmer Holdings (ZMH) Orthopaedic - \$9.8B - Wuensch	CIGNA (CI) Managed Care - \$7.6B - Shove	Progenics Pharmaceuticals (PGNX) Gastrointestinal, Inf. Disease - \$173 MM - Zhang	Sepracor (SEPR) CNS, Respiratory - \$1.8B - Hazlett	Response Biomedical (RBM.TO) In-vitro Diag - \$23mm - Wuensch	Vitae Pharmaceuticals CNS, CV, Diabetes - Private - Hazlett
10:45-11:15	Alphatec Spine (ATEC) Orthopaedic - \$183mm - Wuensch	CorVel (CRVL) Services - \$321mm - Shove	Theratechnologies (TH) HIV, Growth Hormone - \$133 mm - Zhang	Eli Lilly & Co. (LLY) Diversified - \$40B - Hazlett	Antares Pharma (AIS) Drug Delivery - \$68mm - Hazlett	Tranzyme Pharma Gastrointestinal - Private - Zhang
11:15-11:45	NuVasive (NUVA) Orthopaedic - \$1.5B - Wuensch	Aetna (AET) Managed Care - \$12.2B - Shove	ArQule (ARQL) Oncology - \$272mm - Zhang	Merck & Co. (MRK) Diversified - \$63B - Hazlett	Santarus (SNTS) Gastrointestinal - \$185mm - Hazlett	Arcadian Management Services Managed Care - Private - Shove

11:45 BUFFET LUNCH

**12:15 PM LUNCHEON PRESENTATION - AVALERE HEALTH LLC, HEALTHCARE REFORM DISCUSSION
 8TH FLOOR**

1:15-1:45	ev3 (EVVV) Vascular - \$1.3B - Wuensch	Rural/Metro (RURL) Services - \$87 mm - Shove	Idera Pharmaceuticals (IDRA) Immunology - \$159 mm - Zhang	Alkermes (ALKS) Delivery, CNS - \$1B - Hazlett	Osteotech (OSTE) Orthopaedic - \$85mm - Wuensch	CorNova Cardiovascular - Private - Wuensch
1:45-2:15	The Cooper Companies (COO) Ophthalmology - \$1.2B - Wuensch	American CareSource (ANCI) Services - \$62mm - Shove	SciClone Pharmaceuticals (SCLN) Hepatitis - \$168mm - Zhang	Nektar Therapeutics (NKTR) Delivery, Oncology - \$671mm - Hazlett	Bionovo (BNVI) Women's Health, Oncology - \$30mm - Zhang	Ascension Orthopedics Orthopaedic - Private - Wuensch
2:15-2:45	Covidien (COV) Diversified - \$19.0B - Wuensch	Humana (HUM) Managed Care - \$5.6B - Shove	Arena Pharmaceuticals (ARNA) Obesity - \$407mm - Zhang	MDRNA (MRNA) RNAi - \$83mm - Hazlett	Vision Sciences (VSCI) Endoscopy - \$36mm - Wuensch	Reata Pharmaceuticals Renal Disease - Private - Zhang

2:45 BREAK

3:00-3:30	C.R. Bard (BCR) Diversified - \$7.3B - Wuensch	WellPoint (WLP) Managed Care - \$25.0B - Shove	SuperGen (SUPG) Oncology - \$160mm - Zhang	Penwest Pharmaceuticals (PPCO) Pain, CNS - \$86mm - Hazlett	Spectrum Pharmaceuticals (SPPI) Oncology - \$277mm - Hazlett	Cardiva Medical Cardiovascular - Private - Wuensch
3:30-4:00	Greatbatch (GB) Cardiology - \$508mm - Wuensch	BioClinica (BIOC) Drug Dev. Svcs - \$52mm - Shove	PDL BioPharma (PDLI) Oncology - \$1.0B - Zhang	Salix Pharmaceuticals (SLXP) Gastrointestinal - \$607mm - Hazlett	CNS Response (CNSO.OB) Services - \$5mm - Shove	US Spine Orthopaedic - Private - Wuensch
4:00-4:30	STAAR Surgical (STAA) Ophthalmology - \$76mm - Wuensch	Keynote Presentation – Galen Institute Healthcare Reform Discussion	AVI BioPharma (AVII) RNA-based Drug Dev. - \$208mm - Zhang	Durect (DRRX) Delivery, Pain - \$200mm - Hazlett	Transcept Pharmaceuticals (TSPT) CNS - \$77mm - Hazlett	MedSolutions Managed Care - Private - Shove
4:30-5:00	ATS Medical (ATSI) Cardiology - \$251mm - Wuensch					Accelaron Pharma Oncology - Private - Zhang

5:00 CONFERENCE CONCLUDES

* Subject to change