

THE BMO CAPITAL MARKETS 7TH ANNUAL INFRASTRUCTURE AND UTILITIES CONFERENCE

1 First Canadian Place • 68th Floor, York Room • Toronto



Presentation Agenda* - February 18, 2010

8:00 a.m. Breakfast & Registration

8:30 a.m. Opening Remarks

Patrick Cronin, Executive Managing Director & Head of Financial Products,
Debt Products, BMO Capital Markets

8:35 a.m. Overview

Jason Parker, Managing Director & Head of Fixed Income Research Canada,
BMO Capital Markets

8:45 a.m. Greater Toronto Airports Authority

Todd McIntosh, Treasurer

9:15 a.m. NAV CANADA

Brian Aitken, VP Finance, CFO & Treasurer

9:45 a.m. Melford International Terminal

Paul Martin, President

10:15 a.m. Break

10:30 a.m. 407 International

Kenneth Walker, CFO

11:00 a.m. Hydro-Québec

Jean-Hugues Lafleur, VP, Financing, Treasury and Pension Fund

11:30 a.m. Lunch Buffet

12:00 noon Luncheon Presentation - The Canadian P3 Market

Carillion Canada

Rupesh Amin, VP, Infrastructure Development

12:30 p.m. Hydro One

Sandy Struthers, CFO

1:00 p.m. American Municipal Power

Marc Gerken, President & CEO

1:30 p.m. PowerStream

John Glicksman, EVP & CFO

2:00 p.m. Nova Scotia Power

Brian Rendell, General Manager, Finance

Emera

Nancy Tower, CFO

2:45 p.m. Conference Ends

*Current as of 02/01/10

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Tour Agenda* - February 19, 2010

- 8:00 a.m. Shuttle Departs from First Canadian Place**
Adelaide Street (North) Entrance – Across the street from the Tim Hortons
- 8:30 a.m. Arrive at Toronto Hydro Service Centre**
Continental Breakfast and Briefing
- 9:00 a.m.** Depart Toronto Hydro Service Centre to Windsor Transformer Station
- 9:15 a.m. Tour of Windsor Transformer Station**
- 10:15 a.m.** Depart Windsor Transformer Station to Toronto Hydro Control Room
- 10:45 a.m. Tour of Toronto Hydro Control Room**
- 11:45 a.m.** Depart Toronto Hydro Control Room
• A boxed lunch will be provided
- 12:15 p.m. Arrive at NAV CANADA**
Presentation and tour of the Toronto Area Control Centre
- 3:00 p.m. Tour ends**

Shuttle will drop participants at departure terminals for flights and then return to First Canadian Place

*Current as of 02/01/10