THE 5TH ANNUAL BMO CAPITAL MARKETS NORTH AMERICAN REAL ESTATE CONFERENCE

September 15-16, 2010 • The Peninsula Hotel • Chicago, IL

Agenda*

	WEDNESDAY, SEPTEMBER 15	THURSDAY, SEPTEMBER 16
		7:00 A.M. - 8:00 A.M. KEYNOTE SPEAKER **VIEW FROM 35,000 FEET: JACK ABLIN, CHIEF INVESTMENT OFFICER, BMO CAPITAL MARKETS** **(CONTINENTAL BREAKFAST AVAILABLE)**
8:15 a.m.		**FOUR IN THE FORKLIFT BUSINESS** DCT Industrial • EastGroup Properties • First Industrial • Ridge Property *Moderated by: Paul Adornato, BMO Capital Markets*
9:00 a.m.		**SICKNESS BRINGS THEM HEALTH** Cogdell Spencer • Health Care REIT • Leisureworld • Ventas *Moderated by: Karine MacIndoe and Rich Anderson, BMO Capital Markets*
9:45 a.m.		**BEDS, BATHS AND BEYOND** AIMCO • Boardwalk • BRE Properties • CAP REIT • Equity Residential *Moderated by: Rich Anderson, BMO Capital Markets*
10:30 a.m.	**PROPERTY TOUR** **10:00 A.M. – 2:00 P.M.** **(Approximately 30 minutes per company)**	**ARE CONSUMERS CONSUMING?** Acadia Realty • Cedar Shopping • First Capital • Inland Real Estate • Primaris *Moderated by: Stuart Tanz, Retail Opportunity Investments Corp.*
11:15 a.m.	General Growth Properties Macerich Parkway Properties Piedmont Office	**WHEN WILL TENANTS GO HIRE?** Brandywine Realty • Brookfield Office Properties Canada • Dundee REIT • First Potomac • Liberty Property Trust *Moderated by: Tim Callahan, Callahan Capital Partners*
12:00 p.m.	**1ON1** **MEETINGS** **12:00 P.M. - 5:00 P.M.**	**KEYNOTE CONVERSATION WITH TWO INDUSTRY TITANS** **JONATHAN LITT** **MANAGING PRINCIPAL, LAND & BUILDINGS** **SAM ZELL** **CHAIRMAN, EQUITY GROUP INVESTMENTS, L.L.C.**
2:30 p.m.		**LOOKING FOR SHOP LIFTING** Calloway • Crombie • Equity One • Kite Realty • Whitestone *Moderated by: Paul Adornato and Karine MacIndoe, BMO Capital Markets*
3:15 p.m.		**IS THERE WIND BEHIND THE SAME STORE SAILS?** Colonial Properties • Home Properties • Killam Properties • Mid-America Apartments • Northern Properties *Moderated by: Garreth MacRae, BMO Capital Markets*
4:00 p.m.		**JACKS OF MANY TRADES** CapLease • Entertainment Properties • Hersha Hospitality • Lexington Realty Trust • U-Store-It *Moderated by: David Brain, Entertainment Properties*
	WELCOME RECEPTION/BUFFET **THE PENINSULA HOTEL PATIO** (5:30 P.M. - 8:30 P.M.)	**BUFFET DINNER - CLUB 33 &** **PRIVATE SHOWING OF CHICAGO'S OWN SECOND CITY COMEDY SHOW** (5:30 P.M. - 10:00 P.M.) *Bus transportation available from the front of the hotel to 33 Club beginning at 5:15 P.M. If you prefer to use your own transportation, the restaurant is located 1.2 mile north of the hotel, about a 20 minute walk or five minute cab ride. Walking directions available at the registration desk.*

1on1 Meetings: We will schedule 1on1 meetings starting at 2:30 p.m. Wednesday, through 12:00 p.m. Friday. There will be no group panels on Friday in observance of Yom Kippur.

HOSTED BY:
Rich Anderson & Paul Adornato (U.S.)
Karine MacIndoe (Canada)

*Subject to Change

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