

FIXED INCOME PERSPECTIVES 2010



AGENDA:

Thursday, August 5

6:00 p.m. – 8:00 p.m. Welcome Reception *Four Seasons Ballroom Foyer*

Friday, August 6

7:30 a.m. Breakfast & Registration *Four Seasons Ballroom Foyer*

8:00 a.m. Opening Remarks
Eric Tripp, President
Four Seasons Ballroom

8:05 a.m. Topic Overview
Justin Hoogendoorn, Managing Director

8:15 a.m. Economic Outlook
Dimitri Delis, Director

8:45 a.m. Strategy Discussion
Justin Hoogendoorn, Managing Director

9:45 a.m. Municipal Credit Panel:
Richard Ciccarone, McDonnell Investment Management LLC.
Edward Damutz, Moody's Investors Service
Walter Knorr, University of Illinois
Robin Prunty, Standard and Poor's Ratings Services
Moderated by: *Derek Bonifer, BMO Capital Markets*

10:45 a.m. Focus on Electric Utilities Panel:
Elizabeth Higgins, Oglethorpe Power Corporation
Chris Jumper, Fitch's Global Power Group
Robert Trippe, American Municipal Power
Moderated by: *Edward Meyers, BMO Capital Markets*

11:30 a.m. Break

12:00 p.m. Plated Lunch

12:25 p.m. Introduction of Keynote Speaker
Andrew B. Busch, Global Foreign Currency Strategist
& Public Policy Strategist

12:30 p.m. Keynote Presentation
George F. Will, Washington Post columnist, author,
& political commentator

1:30 p.m. Perspectives Seminar Concludes

5:00 p.m. – 7:00 p.m. "Speakeasy" Dinner *33 Club, 1419 North Wells Street*