

# ASSET SECURITIZATION

## OPTIMIZE THE FINANCING OF MONETARY ASSETS

BMO Capital Markets is uniquely positioned to provide a wide variety of securitization solutions tailored to meet your financial needs throughout North America and globally.

The BMO Capital Markets Securitization Group is a leader in structuring, managing, distributing and investing in highly structured asset-backed securities. With professionals located in Chicago, Toronto and London, and total global issuance of over \$55 billion, BMO Capital Markets specializes in providing innovative, customized financing solutions that help our clients achieve their most ambitious goals. We offer private and public asset-backed term financing options, synthetic solutions, as well as underwriting and placing both public and private term securitizations.

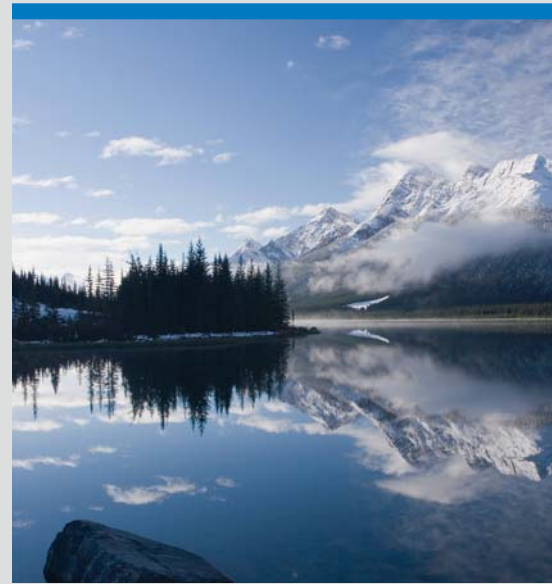
In addition, as a member of BMO Financial Group, we bring the strength of the balance sheet of one of North America's largest financial services organizations to every deal. We draw daily from a talented and vast resource pool that includes expertise in treasury management, corporate finance, research and capital markets.

### INNOVATIVE SOLUTIONS

At BMO Capital Markets we specialize in innovative solutions that are tailored to meet your specific business needs. Since its introduction in 1985, asset-backed securitization has evolved to become a very important source of debt financing in the global marketplace. Our structuring skills enable us to succeed in financing both traditional and esoteric asset classes without compromising the appropriate levels of structural and credit protection. We support our clients' needs across all layers of the capital structure.

We are a trusted advisor and premier provider of structured finance and securitizations across a full suite of products including but not limited to:

- Senior Debt
  - Fairway Finance Company, LLC – an A-1/P-1 rated asset-backed commercial paper conduit
  - Co-purchase investments
  - Private and public ABS placements
  - Loans
- Straight-A Funding; an innovative, BMO Capital Markets managed ABCP vehicle created to address the funding needs of the student loan industry.
- Subordinated/Mezzanine Debt
- Equity
  - Fund equity
  - Originator/Servicer equity capital
- Whole Loan advisory services



## U.S. SECURITIZATION GROUP

BMO Capital Markets is an established, respected market player in the U.S. Securitization market. Our creativity is demonstrated by the customized, innovative financing solutions we provide to a diverse client base.

- \$12 billion executed across more than 30 asset classes in the past three years
- \$36 billion in assets currently under management

## ASSET CLASS EXPERIENCE

- Agriculture Finance
- Aircraft Finance
- Asset Based Loans
- Auto Loans/Leases
- BDC Investments
- Collateralized Debt Obligations
- Commercial Loans
- Credit Card Receivables
- Distressed Consumer & Commercial Loans
- Equipment Leases/Loans
- Floorplan Loans
- Franchise Loans
- Golf Course Cash Flows
- Healthcare Receivables
- Installment Consumer Loans
- Intellectual Property
- Limited Service Hospitality Loans
- Lottery Receivables
- Mezzanine Investments
- Premium Insurance Finance Loans
- Private Equity Subscription Agreements
- Property Tax Liens
- Residential/Commercial Mortgages
- Royalty Flows
- Sports Franchise Financing
- Structured Settlements
- Student Loans
- Timeshare Finance
- Trade Receivables
- “Whole Company” ABS

## U.S. Securitization Team

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