

Statement of Commitment to the UK Money Markets Code

Bank of Montreal London Branch and BMO Capital Markets Limited hereby acknowledge that the UK Money Markets Code ('the Code') represents a set of principles generally recognised as good market practice in the UK Money Markets. Bank of Montreal London Branch and BMO Capital Markets confirm that they are UK Market Participants as defined by the Code, and have committed to conducting their UK Money Market activities in adherence with the principles of the Code.

Specifically, in a manner that is commensurate with the size and nature of its UK Money Market activities, Bank of Montreal London Branch and BMO Capital Markets have established and implemented policies and procedures that accord with the Code (in so far as the content does not conflict with applicable law). Appropriately senior management will review these regularly to ensure their continued relevance and effectiveness.

Date:

Bank of Montreal London Branch and BMO Capital Markets Limited



Rob Yeung

Managing Director, Head of Europe and Asia Trading Products